

CCH Access™ Tax  
2013-5.7 Release Notes

March 1, 2015



**CCH Access™**  
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## Contact and Support Information

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Product and account information can be accessed by visiting Customer Support online at [Support.CCH.com/Axcess](http://Support.CCH.com/Axcess). In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility for each CCH Axcess module. Access to these features is available 24/7.

The following Web site provides important information about the features and updates included in all CCH Axcess Tax releases: [Release Notes](#)

Visit the [Application Status](#) Web page to view the current status of our CCH Axcess applications. The Application Status Web page is updated every 15 minutes.

Go to [Contact Us](#) to find Support calendars, as well as options to enter Web tickets for assistance.

## Highlights for Release 2013-5.7

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### 2013 Tax Updates

#### Corporation and S Corporation

**New Jersey.** Final, approved forms for New Jersey Corporation Business Tax Returns for Banking and Financial Corporations, Form BFC-1 and associated schedules, are now available.

### 2013 Electronic Filing

#### Corporation and S Corporation

Texas Fiscal Year

## Tax Product Updates

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### Partnership (1065) Product Updates

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#### Massachusetts

Roll forward for Massachusetts now transfers the amount from 2013 Form NRCR, Line 20, to 2014 Federal > Payments / Penalties > State Tax Payments > Prior year overpayment applied. Please note that if roll forward is now recreated for a return, any 2014 input previously present for prior year overpayment applied will be overwritten with the amount from the 2013 Form NRCR, Line 20.

#### Montana

Montana Schedule K-1, Part 2 question, *Is the partner included in a composite income tax return?* should reflect 'X' in the correct box for Yes or No. If Yes, it will correspond to the Schedule III, Column E, check box for inclusion in the Composite tax return.

#### New Hampshire

New Hampshire will now roll forward the amount from 2013 Form BT-Summary, Line 7(a), to 2014 New Hampshire > Payments / Penalties worksheet, Tax Payments - Business Profits Tax section, Prior year overpayment applied line for both BET (Business Enterprise Tax) and BPT (Business Profits Tax) added together. Please note that if roll forward is now recreated for a return, any 2014 input previously present for prior year overpayment applied will be overwritten with the amount from the 2013 Form BT-Summary, Line 7(a).

## Corporation (1120) Product Updates

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### New Jersey

The New Jersey Banking Form, BFC-1 for years ending after June 30, 2014, along with related forms and schedules, are updated to final versions.

### Texas

The issue with the ZIP code override entered in Texas > Texas 2015 > General > Mailing address override > ZIP + 4 causing the return type to change has been corrected.

Multiple occurrences may now be entered on Texas > Public or Ownership Reports 2015 > Public or Ownership Report - Affiliates.

No change to Sections A, B, and C check box will now check properly on Texas 05-102 in the 2015 menu.

The Texas > Combined Report Automated Feature works correctly for preparing a Texas crossover return.

Texas > Basic Data > Mailing Address - Override > Zip + 4 has been corrected and will no longer cause issues with the type of Texas return producing.

## S Corporation (1120S) Product Updates

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### California

The New Jobs Credit carryover on Form 3527, Line 23, will now roll forward to California > Credits > Prison Inmate Labor, Withholding, and Other Credits > Other Credits with code 220.

### Kentucky

KY 720 Schedule K, Section 2, Line 9, is now equal to the total of all KY 720 Schedule K-1, Line 54, amounts when an amended return or an Economic development KY 720 Schedule K is included in the return.

### New Jersey

The New Jersey Banking Form, BFC-1 for years ending after June 30, 2014, along with related forms and schedules, are updated to final versions.

### Texas

The issue regarding the inability to enter multiple entities on Texas > Public or Ownership Reports 2015 > Public or Ownership Report - Affiliates has been corrected.

The check box for a mailing address change now fills properly on the 05-102.

## Estate & Gift (706/709) Product Updates

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### New York

The following forms are updated for revisions posted by New York:

- Form ET-130 (4/14 version date)
- Form ET-133 (4/14 version date)

## Exempt Organization (990) Product Updates

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### California

Form 3805Q, Part III , will allow NOL attributable to a qualified disaster loss (DIS) when selected on the California Business Income Tax Return (Form 109) > Income / Deductions > Net Operating Loss Deductions > Current year NOL type, if not general NOL.